# Case Management System Review and Rating

# List of CMS we are reviewing:

#### **PRIME OFFICE 16**



Prime Office uses Microsoft SQL server to store data and Microsoft Office Access as a source of forms, reports, queries and menus. It is the traditional Prime that you are used to, but with expanded features. If you ran Prime in the past, all your custom queries, reports, forms and code can be used with little or no modification. Prime 16 also uses more of the power of SQL Server.

- Learn More

# **Legal Files**



Legal Files is a web client that utilizes a browser on the desktop. Legal Files has management tools for legal case management and a front-end intake and eligibility

module. Legal Files is a poverty law case management system and an information/legal document management system. Legal files is used by legal services organizations, law school clinics, pro bono attorneys and advocacy non-profits.

- Learn More

# LegalServer



Legal Server is a centralized web-based CMS designed with Legal Services organizations in mind. LegalServer servers Legal Aid Agencies, Pro, Bono Organizations. Law Schools, Clinics, Funding Projects, and Statewide projects.

- Learn More

#### Pika v6



Pika is a web-based CMS (Case Management System) developed specifically for use by legal aid organizations. Pika focuses on a simple to use user interface and access for anywhere you have a web connections.

- Learn More

## **Practice Manager AutoMon**



AutoMon offers a legal case management solutions for Civil matter management that manages matter, cases, parties, and the associated information.

- Learn More

## **ProLaw - Research underway**



ProLaw is the comprehensive business management solution designed for everyone in your office. Perfect for mid-sized firms, government offices, or corporate organizations, ProLaw enables you to fully automate the practice and manage the business of law.

### Clio



Web-based CMS desinged for private pratice. Requires Google Chrome, Firefox, Internet Explorer 10.0+ or Safari

- Learn More

# **Salesforce**



SalesForce is a Customer Relations platform that has been recently customized to works as a casemanagement system with a focus on managing probono projects.

#### - Learn More

Please help us improve these pages by providing feedback on these and any other CMS: CMS Rating Survey

Vendors: Please Contact <u>Admin@LSNTAP.org</u> to update your listing. We want videos of your CMS in action and will help you create them.

More CMS reviews are available through the ABA CMS: May 2015 Report:

Last updated on November 20, 2023.

Vendors

**Files** 

pmtbchart.authcheckdam (1).pdf

Print

Table of Contents

**NEWS** 

## **News & publications**

The news about recent activities for needed peoples.

More News

24 Mar 2023



Project Spotlight: UpToCode

Because everyone has a right to a safe home, Northeast Legal Aid (NLA) is...

## **Continue Reading**

#### 28 Feb 2023



Member Spotlight: Josh Lazar

We are heading south to Florida today to meet community member Josh Lazar, the...

## **Continue Reading**

#### **Our Partners**



